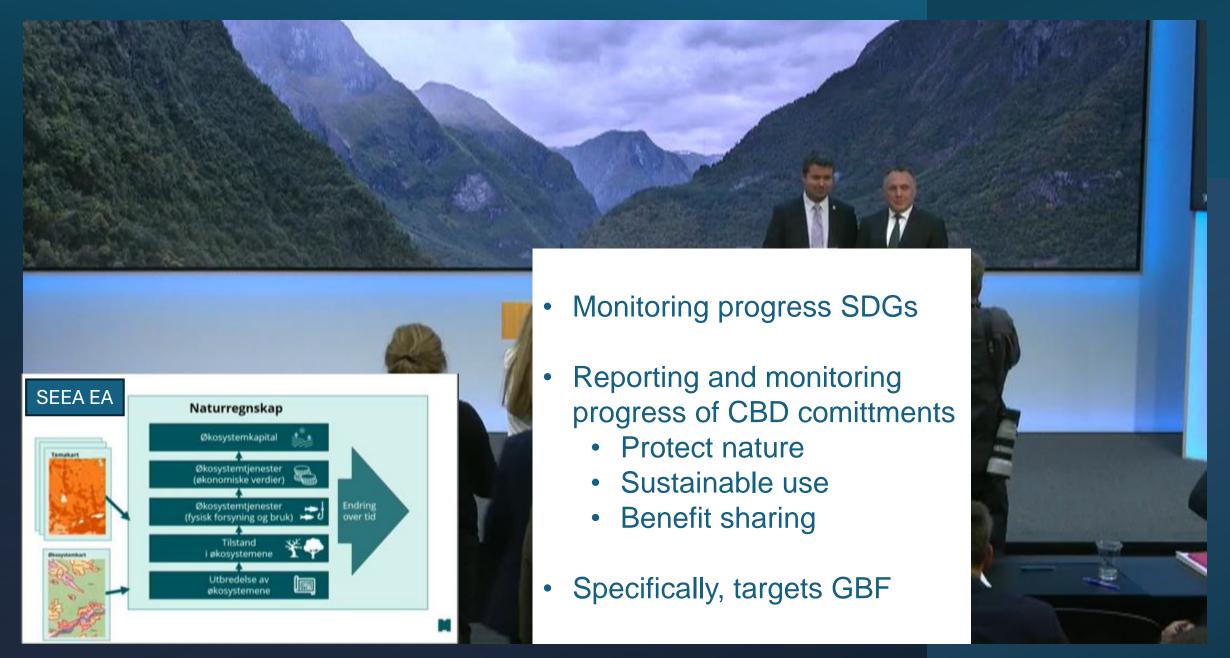


How to capture the role of nature to design effective instruments that ensure sustainability?

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London Group 30th Conference 3 October 2024

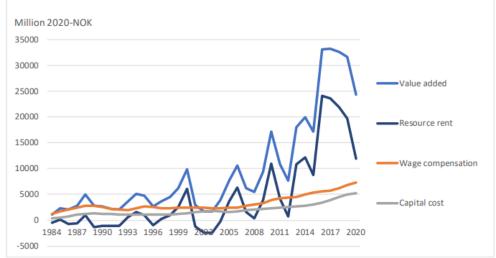


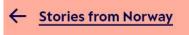
Outline

- Case aquaculture farmed salmon
- Biology of Atlantic salmon (Salmo salar)
- Pressures on Atlantic salmon
- Condition of Atlantic salmon (data)
- Suggestion for accounts of ES supporting the aquaculture industry (?)
- Questions



Figure 2. Resource rent in aquaculture 1984-2020.





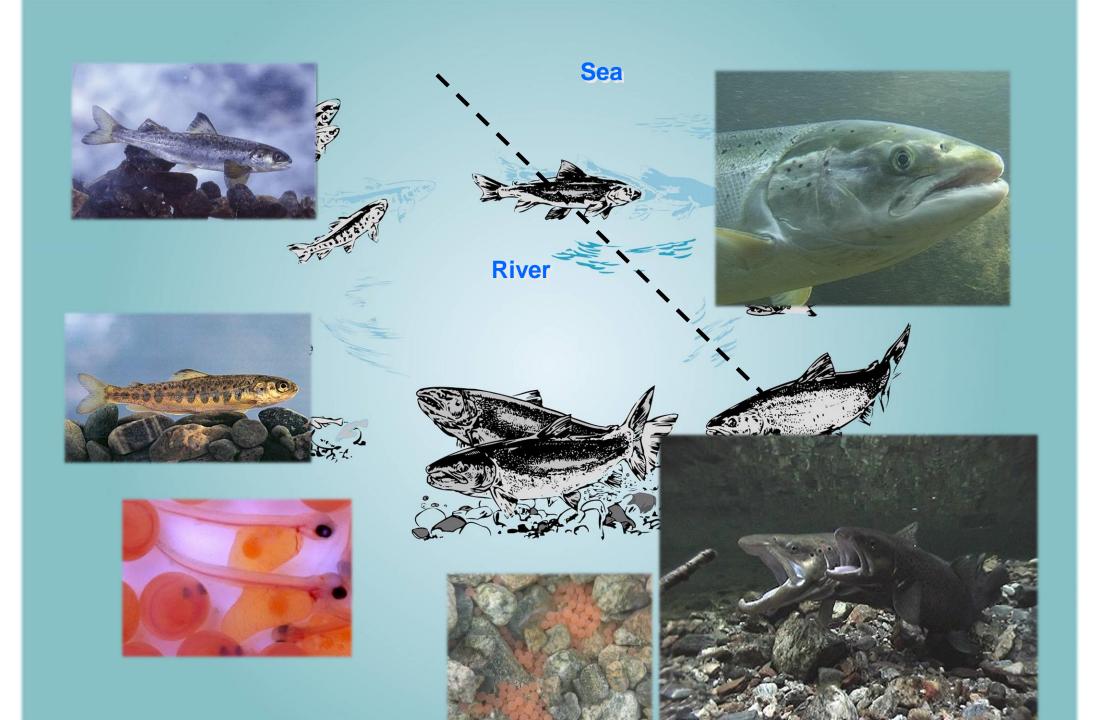


Innovating a new industry - Aquaculture

The Norwegian aquaculture industry thrives thanks to Norway's spectacular natural landscape. The cold, clear waters of the Norwegian fjords provide the perfect conditions for farming fish.



RR from ca 1 to ca 2.3 billion € in the period 2013 to 2017 (Greaker & Lindholt 2021)



Escaped farmed salmon and salmon lice are the most important on salmon populations

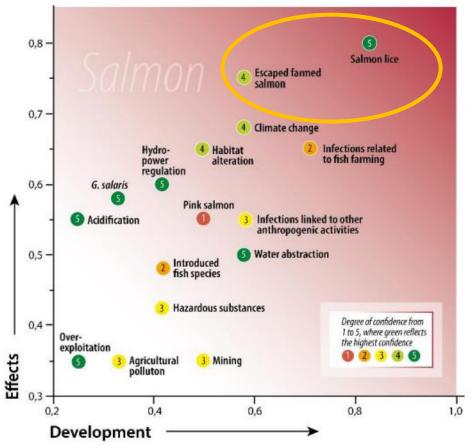
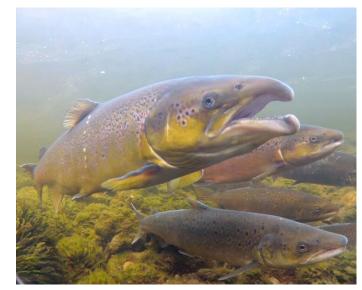


Figure 4. Ranking of 16 impact factors considered in 2023, according to their effects on wild Atlantic salmon stocks, and the likelihood of a further negative development. Confidence for the assessment of effect by each threat is indicated by the color of the markers, where green indicates the highest confidence level and red the lowest.

Crossings:

- Life history & survival
- Growth rates
- Reproduction rates
- Eroding genetic integrity

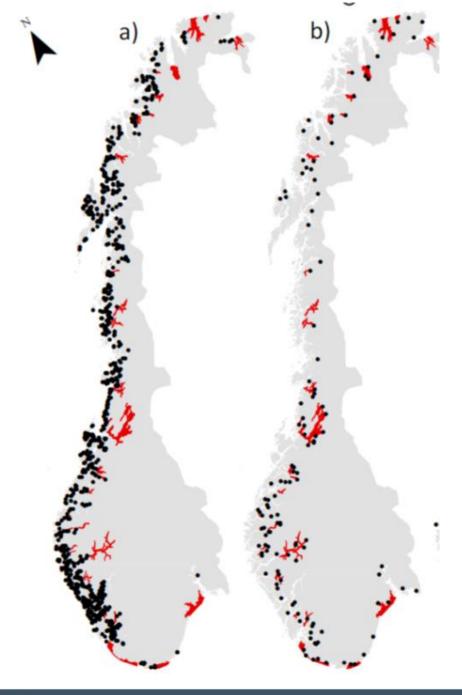






Source: Vitenskapelig råd for laksforvaltning 2024





Genetic diversity of the Atlantic salmon underpinns the species' and the aquaculture industry's capacity to e.g.:

- adapt to climate change
- resistance to diseases and parasites

National Salmon Fjords

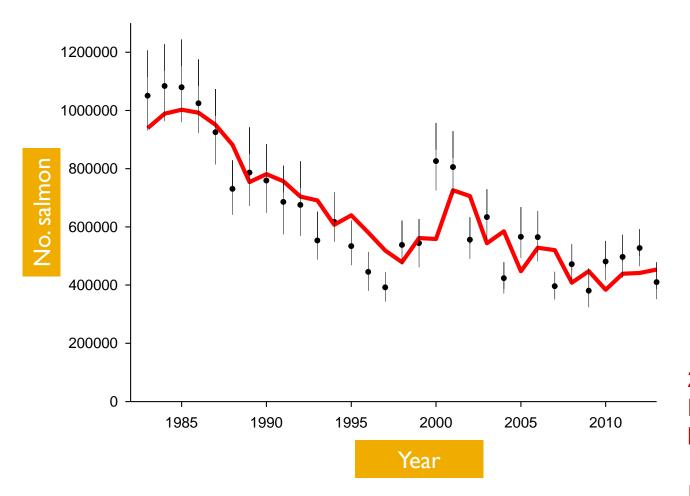
- a) Aquaculture net pens
- b) 139 Atlantic salmon rivers where proportion of escaped farmed salmon is monitored

449 'Salmon rivers'

250 rivers where genetic introgression is estimated (95% of the total wild population)



Total migration low in past years and in 2023, less than 50% of values in 1983





- 80 000 100 000 recreational fishers/yr
- 350 rivers
- 10 000 agricultural properties
- 1 000 tourism companies
- ca 300 500 mill €

2024 a majority of main salmon rivers in Southern Norway were closed for recreation and nature-based tourism

IUCN – Red List Threatened (2023)



EXTENT ACCOUNTS

Maps of 449 Atlantic salmon rivers (area)

CONDITION ACCOUNTS

- Quality norm for Atlantic salmon (FOR-2013-12-19-1757)
- Population viability
- Harvest potential
- Genetic integrity

BIOPHYSICAL ES SUPPLY ACCOUNTS

- P Genetic resources (gene bank)
- Genetic resources (wild, level of genetic diversity maintained)

MONETARY VALUE

- Cost of gene bank maintenance (kr)
- Option value. Risk of genetic degradation

Cost of fish feed (kr)

Norwegian fisheries

Sustainable catches (feed)

Feed from fish (kg)

million fish per year).

Wrasse (No., ca 40

Cost of wrasse (kr)

Population viability wrasse

Condition indicators of fjord (e.g. seawater t°, O₂, carrying capacity of the seabed/ seawater).

R?

RR aquaculture (?)

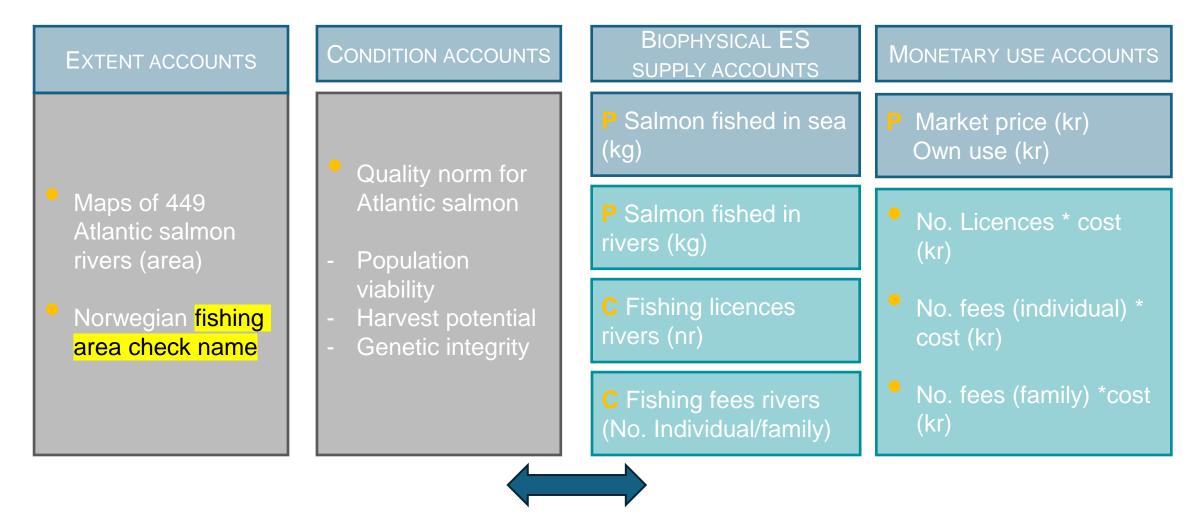
juridiction zones (?)

Questions

- RR was used as the basis to estimate a tax to the aquaculture industry => for using a 'common resource'
- The purpose was distribution of wealth => comparable to oil & gas (extractive) industry (Government Pension Fund Global).
 Triggered debate and conflict. No reference to conservation purposes.
- Would explicit accounts of ES from Atlantic salmon:
 - enhance awareness about the need to sustainably manage the industry?
 - help design economic instruments that enable sustainable use salmon and other species (feed/wrasse) that support the industry?
 - enhance acceptance and uptake of conservation measures?







ES model based on monitoring data (migration/spawning) to establish fishing quotas